



**PLEASE MAKE SURE COPIES OF INSURANCE CARDS & REFERRALS ARE ATTACHED!**

|   |                  |  |                      |   |  |   |  |
|---|------------------|--|----------------------|---|--|---|--|
| Last Name:  |                  | First Name:  |                      |   | Middle Name:   |   |  |
| Address:  |                  | City:  | State:               | Zip:  | Contact information:   |   |  |
| Email Address:  |                  |  |                      |   | <input type="checkbox"/> Home Phone: _____<br><input type="checkbox"/> Cell Phone: _____<br><i>Check preferred communication</i> |   |  |
| Date of Birth:  | Social Security: | Sex:   | Marital Status:      |   |  |   |  |
|   |                  |  |                      | <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed<br><input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Life Partner |  |   |  |
| Race:   |                  | Ethnicity:   |                      |   |  | Preferred Language:   |  |
| <input type="checkbox"/> Asian <input type="checkbox"/> Filipino<br><input type="checkbox"/> Black or African American<br><input type="checkbox"/> White <input type="checkbox"/> Other _____ |                  | <input type="checkbox"/> Central American <input type="checkbox"/> Hispanic or Latino/Spanish <input type="checkbox"/> Mexican<br><input type="checkbox"/> Cuban <input type="checkbox"/> Dominican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> South American<br><input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Spaniard |                      |   |  | <input type="checkbox"/> English<br><input type="checkbox"/> Spanish; Castilian<br><input type="checkbox"/> Other _____ |  |
| Employer Name:  | Telephone #:     | Employer Address:  |                      | City:   | State:   | Zip:  |  |
| Allergies?  |                  |  |                      |   |  |   |  |
| Do you have a legal guardian?   |                  | <input type="checkbox"/> Yes <input type="checkbox"/> No   |                      | Name:   | Contact #:   |   |  |
| Do you have an Advance Directive?   |                  |  |                      | Primary Care Physician:   |  |   |  |
| Emergency Contact Name and Address:   |                  |  | Relationship:        |   | Emergency Contact Phone #:   |   |  |
| <b>PRIMARY INSURANCE:</b> (please attach copies of cards and necessary referrals)   |                  |  |                      | Insurance Phone #:  |  | POLICY ID#:   |  |
| Address:  |                  | City:  | State:               | Zip:  | GROUP #:   |   |  |
| Subscriber Name:  | Sex:             | DOB:   | Subscriber Employer: |   | Telephone #:   |   |  |
| Address:  |                  | City:  | State:               | Zip:  | Employer Address:    City:    State:    Zip:   |   |  |
| Subscriber Relation to Patient:   |                  | Employment status:   |                      |   |  | Subscriber Social Security #:   |  |
| <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Father<br><input type="checkbox"/> Mother <input type="checkbox"/> Life Partner                        |                  | <input type="checkbox"/> Full time <input type="checkbox"/> Part Time <input type="checkbox"/> Not Employed <input type="checkbox"/> Unknown<br><input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Active Military Duty  |                      |   |  |   |  |
| <b>SECONDARY INSURANCE:</b>   |                  |  |                      | Insurance Phone #:  |  | POLICY ID#:   |  |
| Address:  |                  | City:  | State:               | Zip:  | GROUP #:   |   |  |
| Subscriber Name:  | Sex:             | DOB:   | Subscriber Name:     |   | Sex:   |   |  |
| Address:  |                  | City:  | State:               | Zip:  | Employer Address:    City:    State:    Zip:   |   |  |
| Subscriber Relation to Patient:   |                  | Employment status:   |                      |   |  | Subscriber Social Security #:   |  |
| <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Father<br><input type="checkbox"/> Mother <input type="checkbox"/> Life Partner                        |                  | <input type="checkbox"/> Full time <input type="checkbox"/> Part Time <input type="checkbox"/> Not Employed <input type="checkbox"/> Unknown<br><input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Active Military Duty  |                      |   |  |   |  |

I authorize the release of any medical or other information necessary to process this claim. I request payment of government benefits or payments from insurance company for physician services to be made directly to Lourdes Medical Associates and/or OLOLMC for the services rendered. I permit a copy of this authorization to be used in place of the original. I understand I am financially responsible for any balance not covered by my insurance.

I understand the cost of administrative forms is not covered under my insurance and I agree to be responsible for these charges. INITIAL  
I understand that I will be responsible for a \$25 fee for non-cancellation of a scheduled appointment. INITIAL

Signature: X

Date:   /  /

# Professional Orthopaedics

# Medical History

Patient Name: \_\_\_\_\_ Current Problem: \_\_\_\_\_

How long have you had this problem? \_\_\_\_\_ Or from what specific date? \_\_\_\_\_

How did your injury occur? \_\_\_\_\_ **Work related?**  Yes  No

Describe your pain: (circle all that apply) dull / aching / throbbing / cramping / stinging / tingling / sharp / tender / sore / constant

On a scale of 1-10 with 10 being the most sever, please circle the number best describing your pain. 1 2 3 4 5 6 7 8 9 10

What helps to alleviate your pain? \_\_\_\_\_

Have you had any of the following for this problem? (circle all that apply) X rays / MRI / CT scan / EMG / Ultrasound / blood work

Where were the studies/labs performed? \_\_\_\_\_ When? \_\_\_\_\_

### PAST MEDICAL HISTORY (check all that apply)

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Blood in Stool   | <input type="checkbox"/> Nausea/Vomiting        | <input type="checkbox"/> STD             |
| <input type="checkbox"/> Drug Abuse             | <input type="checkbox"/> Hay Fever        | <input type="checkbox"/> Pacemaker              | <input type="checkbox"/> Major Infection |
| <input type="checkbox"/> Change in bowel habits | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Depression             | <input type="checkbox"/> Cancer:         |
| <input type="checkbox"/> Back Pain              | <input type="checkbox"/> Kidney Disease   | <input type="checkbox"/> Headache               | Please specify: _____                    |
| <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Asthma           | <input type="checkbox"/> Shortness of breath    | _____                                    |
| <input type="checkbox"/> Alcohol Abuse          | <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> Gout                   | <input type="checkbox"/> Other _____     |
| <input type="checkbox"/> Blood Clot             | <input type="checkbox"/> Stroke           | <input type="checkbox"/> Bleeding Disorder      | _____                                    |
| <input type="checkbox"/> Hypertension           | <input type="checkbox"/> Thyroid Problems | <input type="checkbox"/> Ulcers                 | _____                                    |
| <input type="checkbox"/> Liver                  | <input type="checkbox"/> Arthritis        | <input type="checkbox"/> Tick Bite/Lyme Disease |  |

Please list your current medications and / or supplements: \_\_\_\_\_

Allergies: \_\_\_\_\_

Previous Surgeries and Dates: \_\_\_\_\_

- Penicillin  Latex  Iodine  Shellfish

|                           |
|---------------------------|
| Height _____ Weight _____ |
|---------------------------|

### SOCIAL HISTORY

Tobacco Use?  Yes  No If yes, how much? \_\_\_\_\_ For how long? \_\_\_\_\_

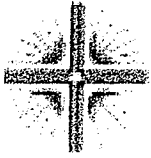
Alcohol Use?  Yes  No If yes, how much? \_\_\_\_\_ For how long? \_\_\_\_\_

|   |
|---|
| <p><b>Pregnant or Possibility of pregnancy?</b></p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> |
|---|

### FAMILY HISTORY

Are there any diseases that run in your family? (i.e. diabetes, cancers, heart disease, ect) \_\_\_\_\_

|                              |                            |
|------------------------------|----------------------------|
| PRIMARY CARE PHYSICIAN _____ | PHONE _____                |
| ADDRESS _____                |                            |
| CITY _____                   | STATE _____ ZIP CODE _____ |



# Lourdes Medical Associates

## AUTHORIZATION AND CARE/RELEASE OF INFORMATION AND ASSIGNMENT OF BENEFITS

### CONSENT TO TREAT

The term "health care provider(s)" in this document means Lourdes Medical Associates (LMA), its agent and employees, members of the medical staff, their agents and employees, and other health care practitioners who provide care to patients.

I understand that as part of my health care, this organization originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plan for care including future treatment. I understand that this information serves as:

1. Basis for planning my treatment and care
2. Information used to file my claim with the insurance company (procedure and diagnosis)
3. Means by which a third-party payer can verify that billed services were actually provided
4. A tool for routine health care operations including assessing quality and reviewing competency of your staff and/or other health care providers

I understand that I have been provided with the Notice of Information Practices that provides more complete information of uses and disclosures. I understand that I have the right to review the notice before signing this consent. I understand that the organization reserves the right to change their notice and practices and prior to implementation will mail a copy of any revised notice to the address I have provided. I understand that I have the right to restrict how my health information may be used or disclosed to carry out payment, treatment, or health care operations and that the organization is not required to agree to the restrictions requested. I understand that I have the right to revoke this consent in writing, except to the extent that the organization has already taken action on my behalf. Permission is hereby granted to all health care providers involved in my care to administer such examination, treatment, testing, and procedures as are deemed necessary in the course of my care.

### RELEASE OF INFORMATION

Information about me necessary to substantiate my insurance claims may be released by the health care provider involved in my care.

### FINANCIAL RESPONSIBILITY/ASSIGNMENT OF BENEFITS

For those health care providers who accept assignment, I hereby authorize any insurance carrier with whom I have a policy to pay directly to that provider any benefits of any policies of insurance to those health care providers who have rendered services to me and who accept such assignment. I agree to pay all charges that are not paid in full by assigned insurance. If such amounts due to the health care providers are not paid after reasonable notice, that account shall be deemed delinquent and a service charge shall be added to the amount due. In the event that I default on payment of my account, I agree to be responsible for collection fees and interest due on amounts in default, including court costs and reasonable attorney's fees. If the debt is assigned to a third party for collection, I agree to be responsible for collection fees and interest due on amounts in default.

### MEDICARE LIFETIME BENEFICIARY CLAIM AUTHORIZATION AND RELEASE OF INFORMATION

I request that payment of authorized medical benefits be made either to me or on my behalf to Lourdes Medical Associates for any services furnished me by the physician/supplier. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services and its agents any information needed to determine benefits or the benefits payable for related services.

I understand my signature requests that payment be made and I authorize release of medical information necessary to pay the claim. If other health insurance is indicated on item 9 of the CMS-1500 claim form or elsewhere on the approved claim form or electronically submitted claim, my signature authorizes release of information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge and the patient is responsible only for the deductible, co-insurance, and non-covered services. Co-insurance and deductible are based upon the charge determination of the Medicare carrier.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
WITNESS

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
DATE

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Phone #: \_\_\_\_\_ SS #: XXX-XX-\_\_\_\_\_

1. I authorize the use or disclosure of the above-named individual's health information as described below:
2. The following individual or organization(s) are authorized to make the disclosure:

RANCOCAS ORTHOPAEDICS

3. The type of information to be used or disclosed is as follows: (check appropriate boxes and include other information where indicated)  
Dates of Service(s): \_\_\_\_\_

- |   |   |
|---|---|
| <input type="checkbox"/> Face Sheet/Registration  | <input type="checkbox"/> Medication List      |
| <input type="checkbox"/> History & Physical   | <input type="checkbox"/> Lab Results          |
| <input type="checkbox"/> Progress Notes   | <input type="checkbox"/> Xray Results         |
| <input type="checkbox"/> EKG Results  | <input type="checkbox"/> Immunization Records |
| <input checked="" type="checkbox"/> OTHER (please specify): <u>All Existing Medical Records</u> |   |

4. I understand that if my record contains sensitive information such as mental health information, drug and alcohol abuse information or HIV related information, separate authorizations will be required.
5. The information identified above may be used by or disclosed to the following individual or organization(s):

Name: Professional Orthopaedics at Lourdes Medical Associates  
Dr. David Eakdn  
Dr. Efrain Paz, Jr

6. The information for which I am authorizing disclosure will be used for the following purpose:  
 Sharing with other healthcare professionals as needed     Other: Continuation of Medical Care and/or Evaluation
7. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing and present my written revocation to the medical record department. I understand that the revocation will not apply to information that has already been released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy.
8. Unless I specify differently, this authorization will expire six (6) months from the date signed below.
9. I understand that once the above information is disclosed, it may be re-disclosed by the recipient and the information may not be protected by federal privacy laws or regulations.
10. I understand authorizing use or disclosure of the information identified above is voluntary. I need not sign this form to ensure healthcare treatment.

\_\_\_\_\_  
Signature of Patient or legal representative (list relationship to patient)

X \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

Ident/legal representative identification verified?     YES     NO



**LOURDES**  
HEALTH MANAGEMENT SERVICES ORGANIZATION

**Patient Acknowledgement of  
Receipt of Lourdes Medical Associates  
Notice of Privacy Practices (HIPAA)**

**Patient Name (please print):** \_\_\_\_\_

**Patient Address (please print):** \_\_\_\_\_

**Physician Name (please print):** \_\_\_\_\_

By signing below, I acknowledge that I have reviewed the Lourdes Medical Associates' Notice of Privacy Practices. This notice describes how medical information about me may be used and disclosed, and how I can get access to this information.

In addition, I give permission for this office to discuss my medical records with other doctor's offices, specialists, hospitals, and radiology facilities. I also give permission for the following person(s) to receive medical information on my behalf

*(please check one):*

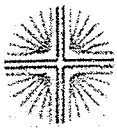
No one else

\_\_\_\_\_  
(Name) (Relationship)

**Patient/Guardian Signature:**  
*(If Guardian, state relationship to patient)*

**Date:** \_\_\_\_\_

|                                     |                                     |                                     |
|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> 2009 _____ | <input type="checkbox"/> 2012 _____ | <input type="checkbox"/> 2015 _____ |
| <input type="checkbox"/> 2010 _____ | <input type="checkbox"/> 2013 _____ | <input type="checkbox"/> 2016 _____ |
| <input type="checkbox"/> 2011 _____ | <input type="checkbox"/> 2014 _____ | <input type="checkbox"/> 2017 _____ |



# LOURDES

HEALTH MANAGEMENT SERVICES ORGANIZATION

2103 Burlington Mt Holly Rd, Burlington, NJ 08016  
Phone: 609-747-9200 Fax: 609-747-1408

## MEDICAL RECORD REQUEST

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Previous Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

I request and authorize \_\_\_\_\_ to  
release healthcare information of the patient named above to:

Name: Professional Orthopaedics at Lourdes Medical Associates

Address: 2103 Burlington Mt Holly Road

City: Burlington State: NJ Zip Code: 08016

### Type of information/documentation you wish to have released:

- Face Sheet/Registration
- Lab/X-rays/Slides/CDs
- History and Physical
- Face Sheet/Registration
- EKG Results
- Progress Note/s (Dates of Service) \_\_\_\_\_
- Medication List
- Other: \_\_\_\_\_

All healthcare information

\*\*\*Reason for Request:  On-going care  Transfer care  Other: \_\_\_\_\_

I understand that if my record contains sensitive information such as mental health information, drug and alcohol abuse information or HIV related information, separate authorizations will be required.

I understand that I have the right to revoke this authorization at any time and that if I revoke this authorization, I must do so in writing and present my written revocation to Lourdes Medical Associate. I understand that my revocation will not apply to information already released in response to this authorization. I understand that the revocation will not apply to my insurance carrier as the law provides my insurer the right to contest a claim under my policy.

Unless I specify otherwise, this authorization will expire in six (6) months from the date signed below. I understand that it is not necessary for me to sign this form in order to receive health care treatment.

\_\_\_\_\_  
Signature of Patient or Legal Representative (list relationship to patient) Date Signed: \_\_\_\_\_